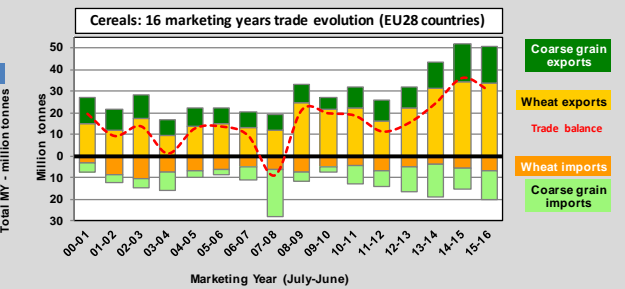
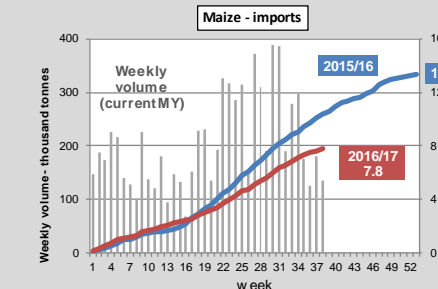
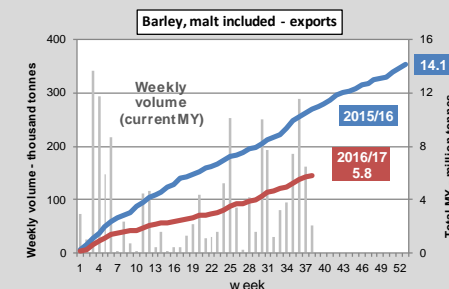
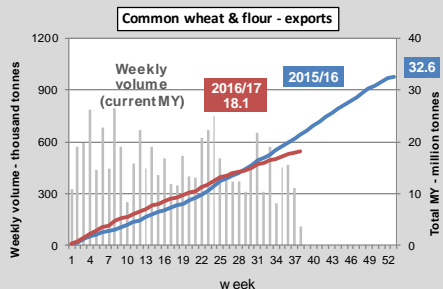
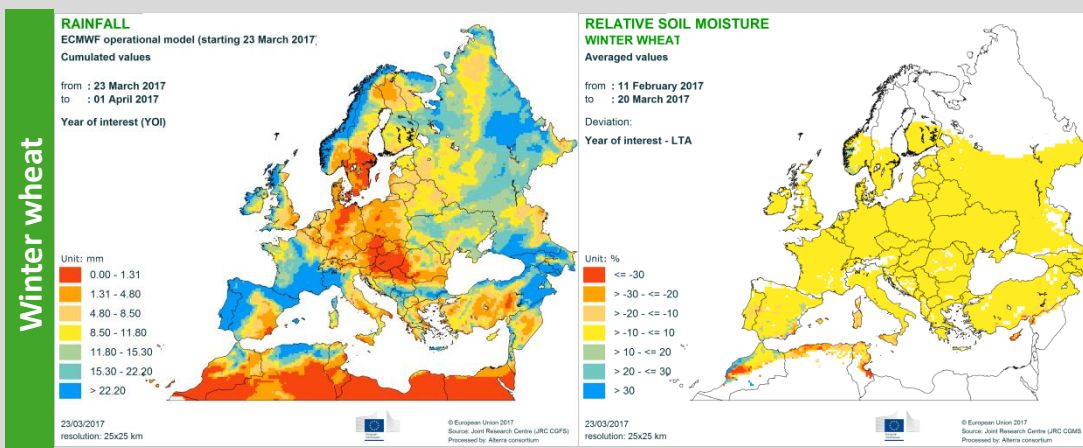
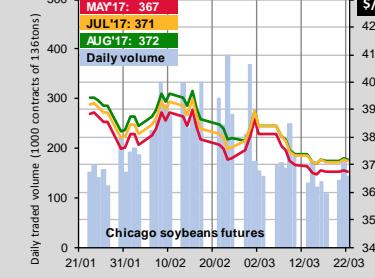
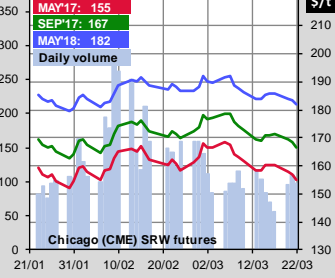
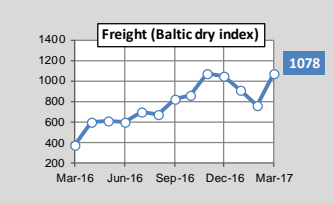
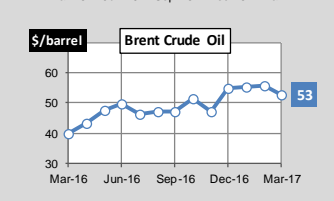
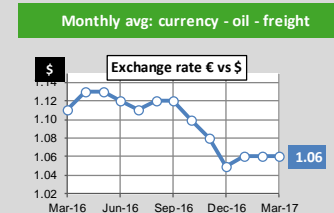
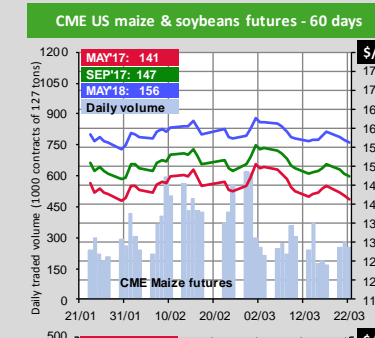
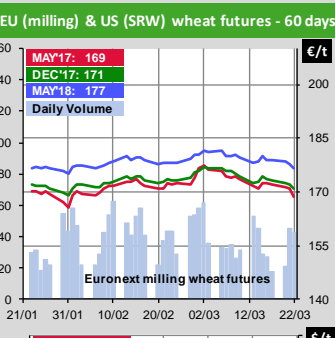
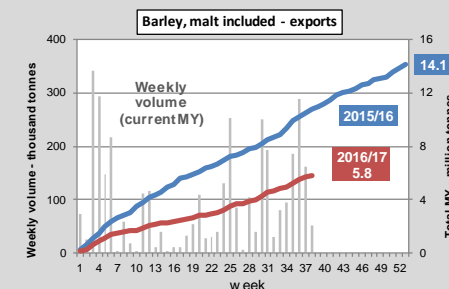
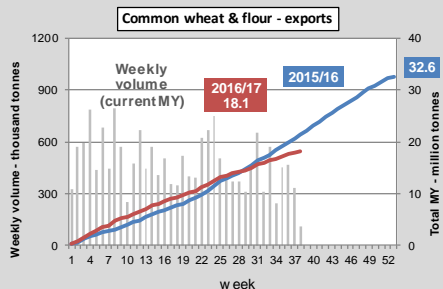
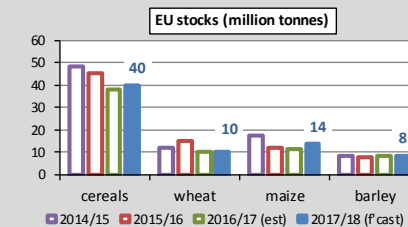
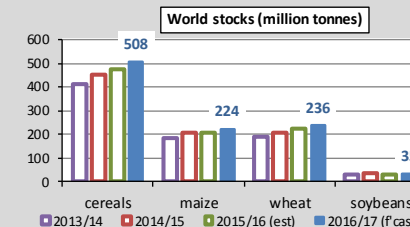
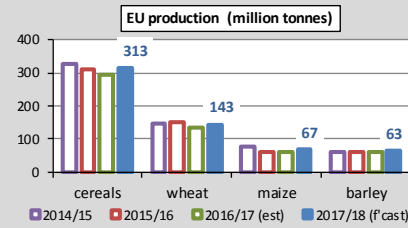
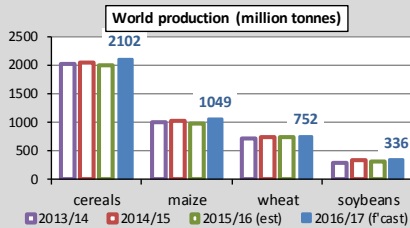
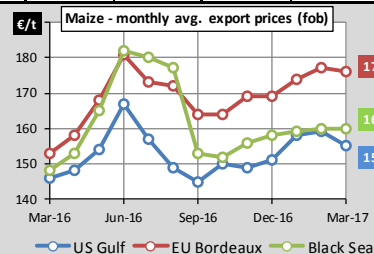
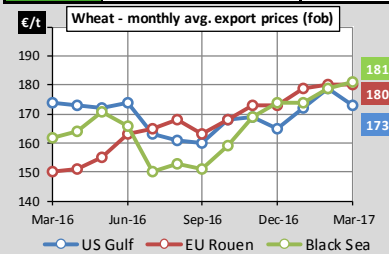
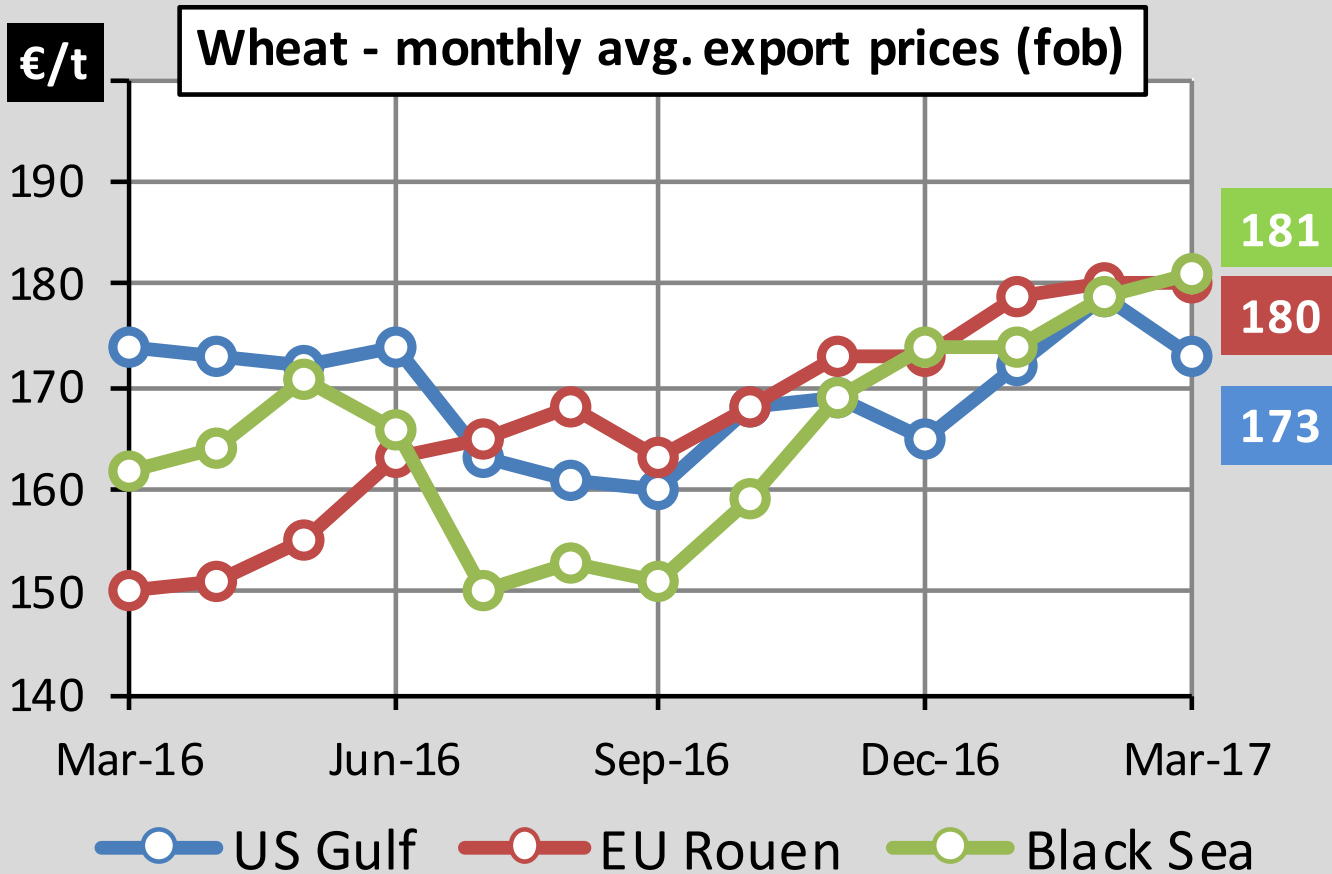


Export prices FOB		22 Mar 2017		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
wheat	US Gulf (SRW)	166	179	▼ -8%	▼ -6%	▼ -4%	▼ -7%
	US Gulf (HRW)	178	192	▼ -11%	▼ -9%	▼ -3%	▼ -6%
	EU Rouen (grade 1)	176	190	▼ -2%	▼ -1%	▲ 17%	▲ 13%
durum wheat	CA St Lawrence (CWAD)	236	255	▼ -7%	▼ -6%	▼ -4%	▼ -7%
	EU Port-la-Nouvelle	n.q.	n.q.	-	-	-	-
barley	Black sea (feed)	158	171	▼ -2%	▼ -1%	▲ 5%	▲ 2%
	EU Rouen (feed)	151	163	▼ -3%	▼ -1%	▲ 3%	▲ 0%
maize	US Gulf (3YC)	147	159	▼ -7%	▼ -5%	▲ 1%	▼ -3%
	EU Bordeaux	174	189	▼ -1%	▲ 1%	▲ 14%	▲ 11%
soybeans	US Gulf (2Y)	352	380	▼ -7%	▼ -6%	▲ 12%	▲ 9%

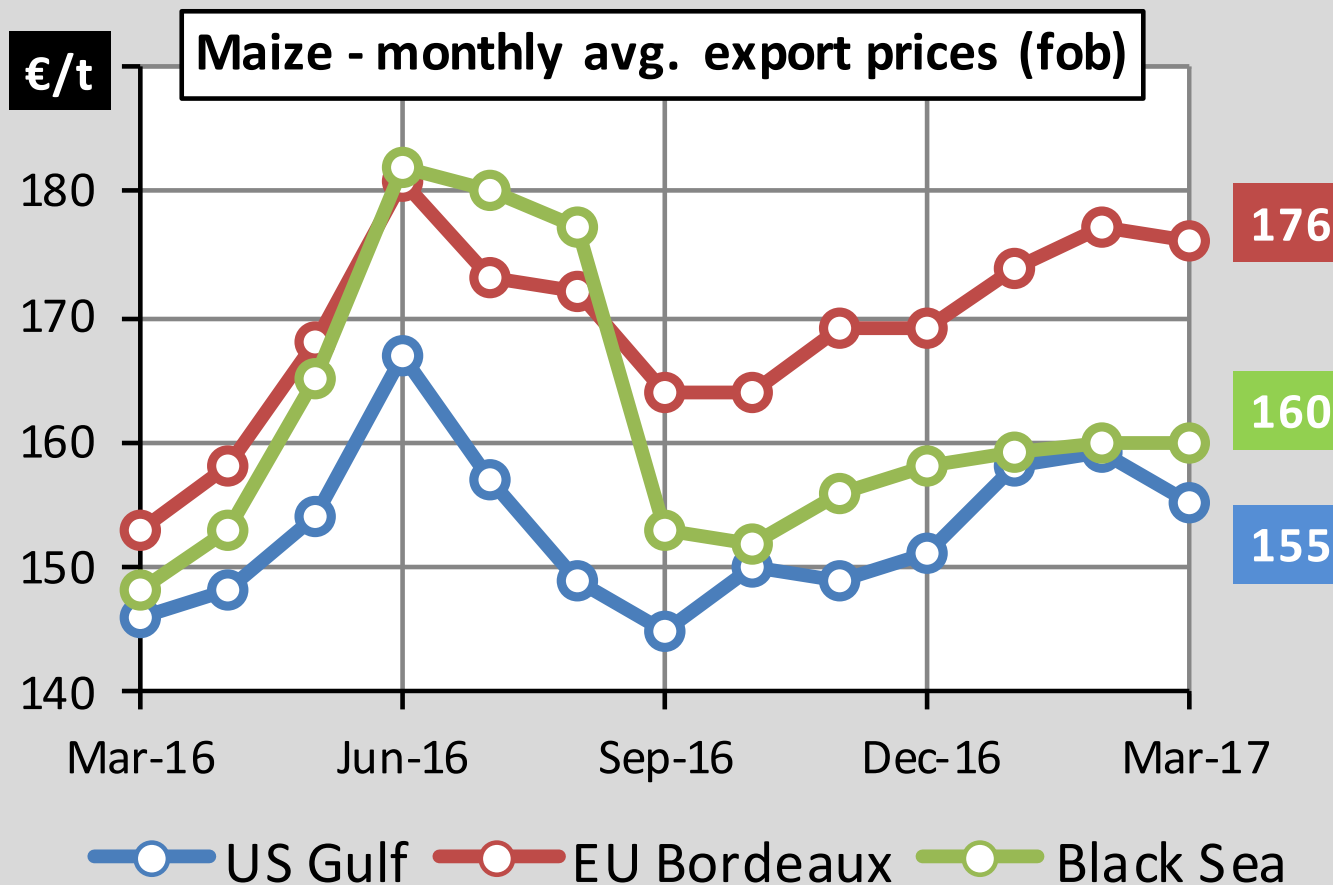


Export prices FOB		22 Mar 2017		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
<i>wheat</i>	US Gulf (SRW)	166	179	▼ -8%	▼ -6%	▼ -4%	▼ -7%
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<i>durum wheat</i>	CA St Lawrence (CWAD)	236	255	▼ -7%	▼ -6%	▼ -4%	▼ -7%
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<i>soybeans</i>	US Gulf (2Y)	352	380	▼ -7%	▼ -6%	▲ 12%	▲ 9%

Sources: International Grains Council, France Agrimer

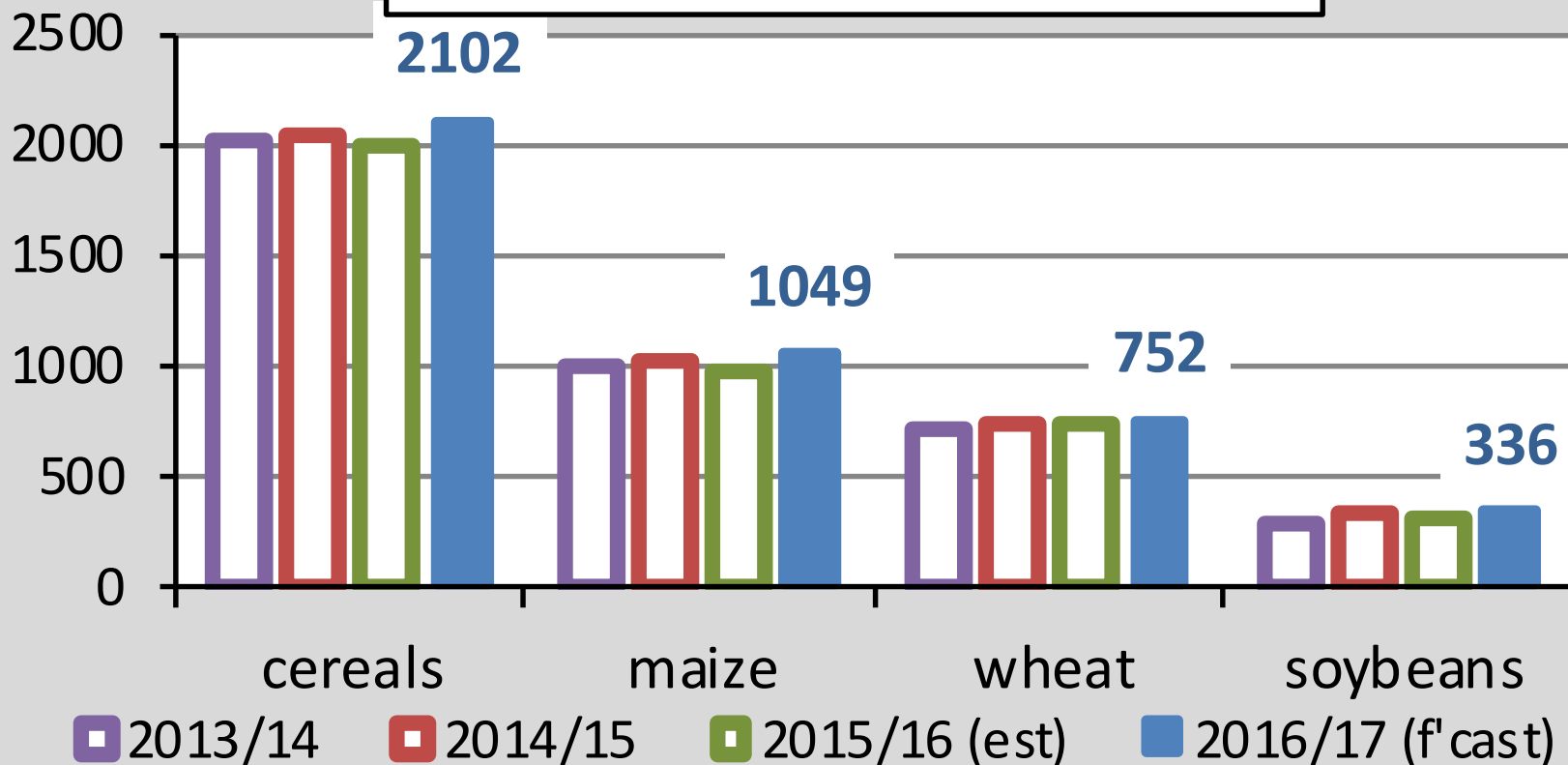


Source: International Grains Council



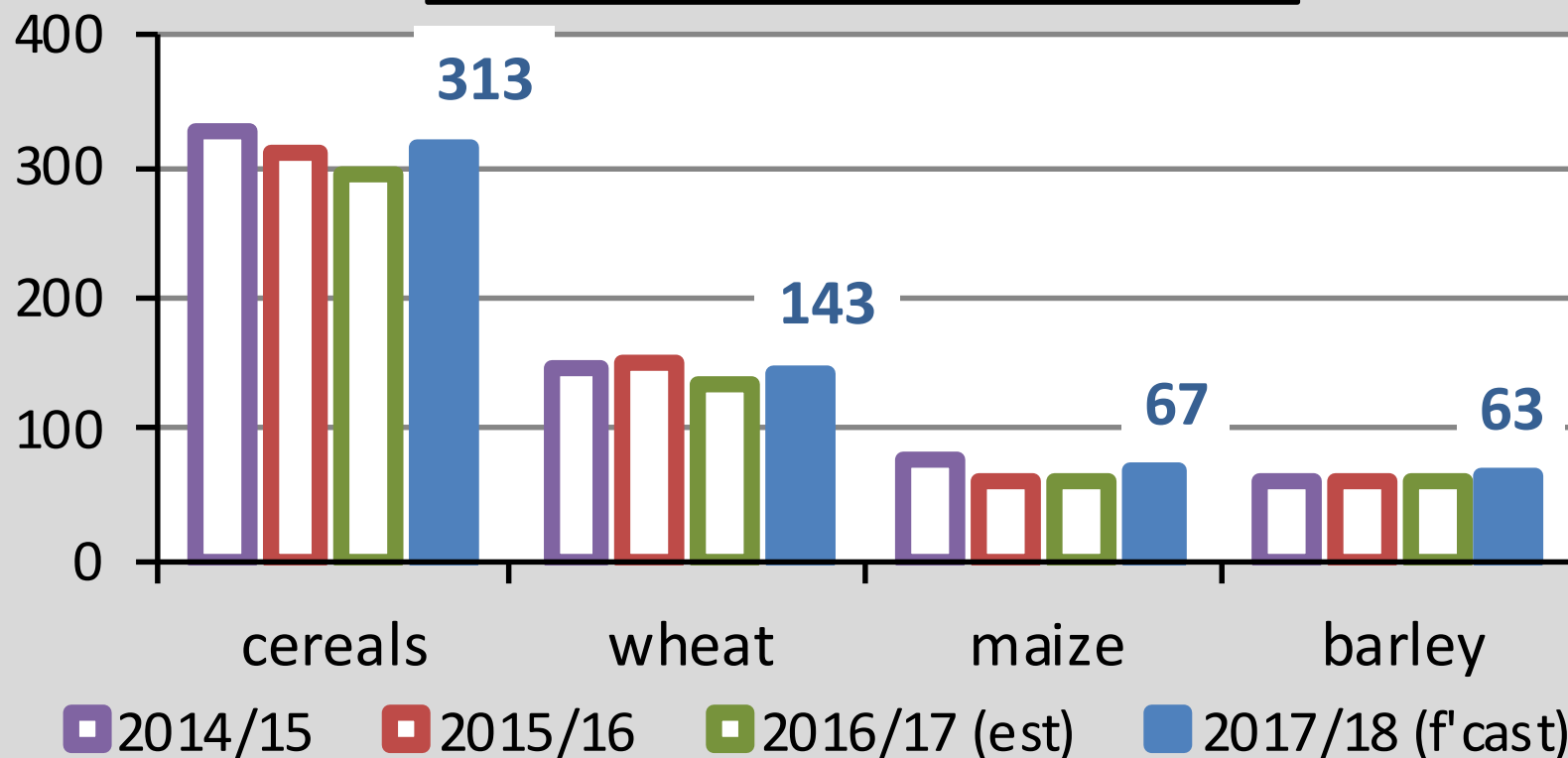
Sources: International Grains Council, France Agrimer

World production (million tonnes)



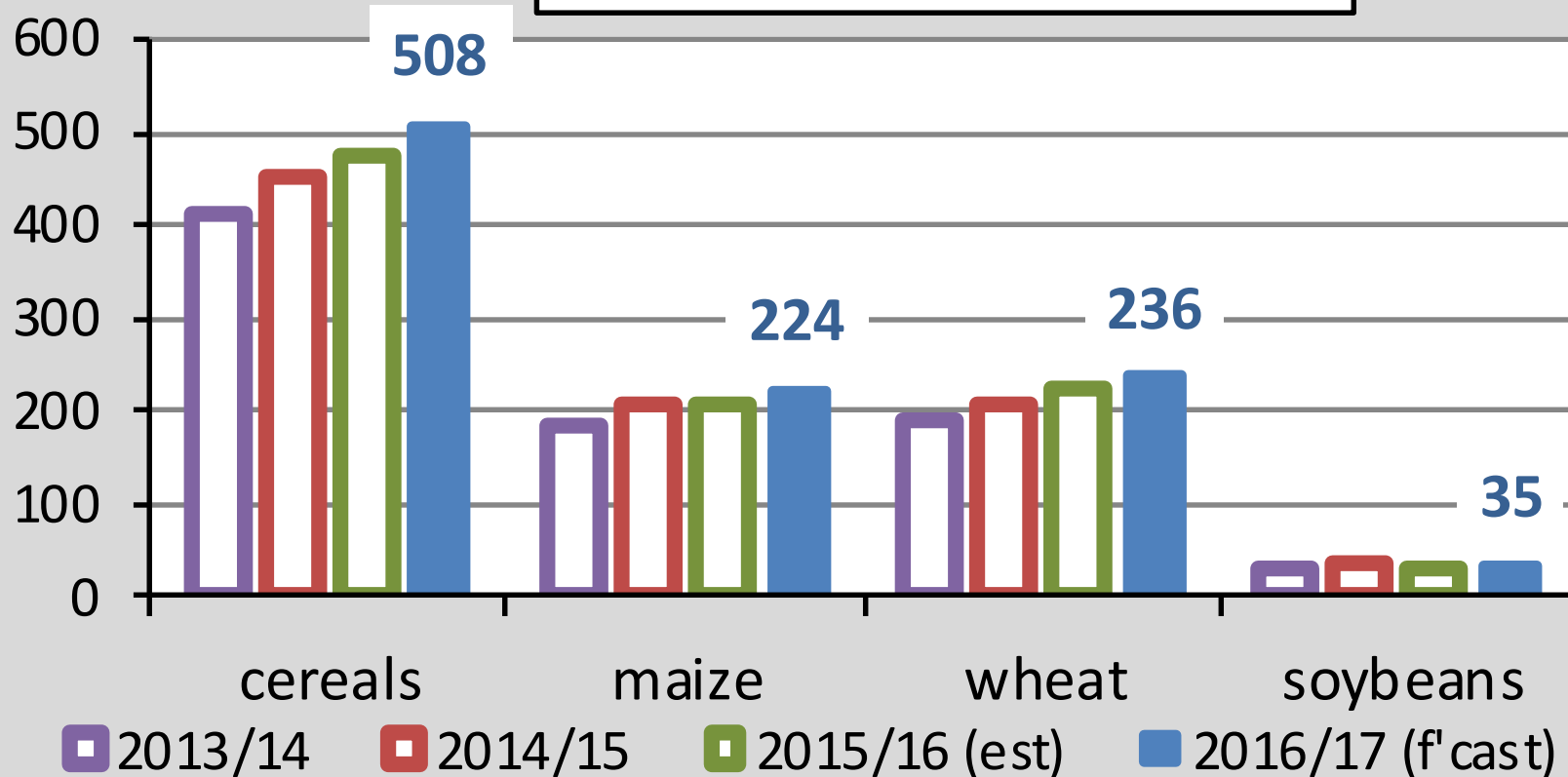
Source: International Grains Council

EU production (million tonnes)



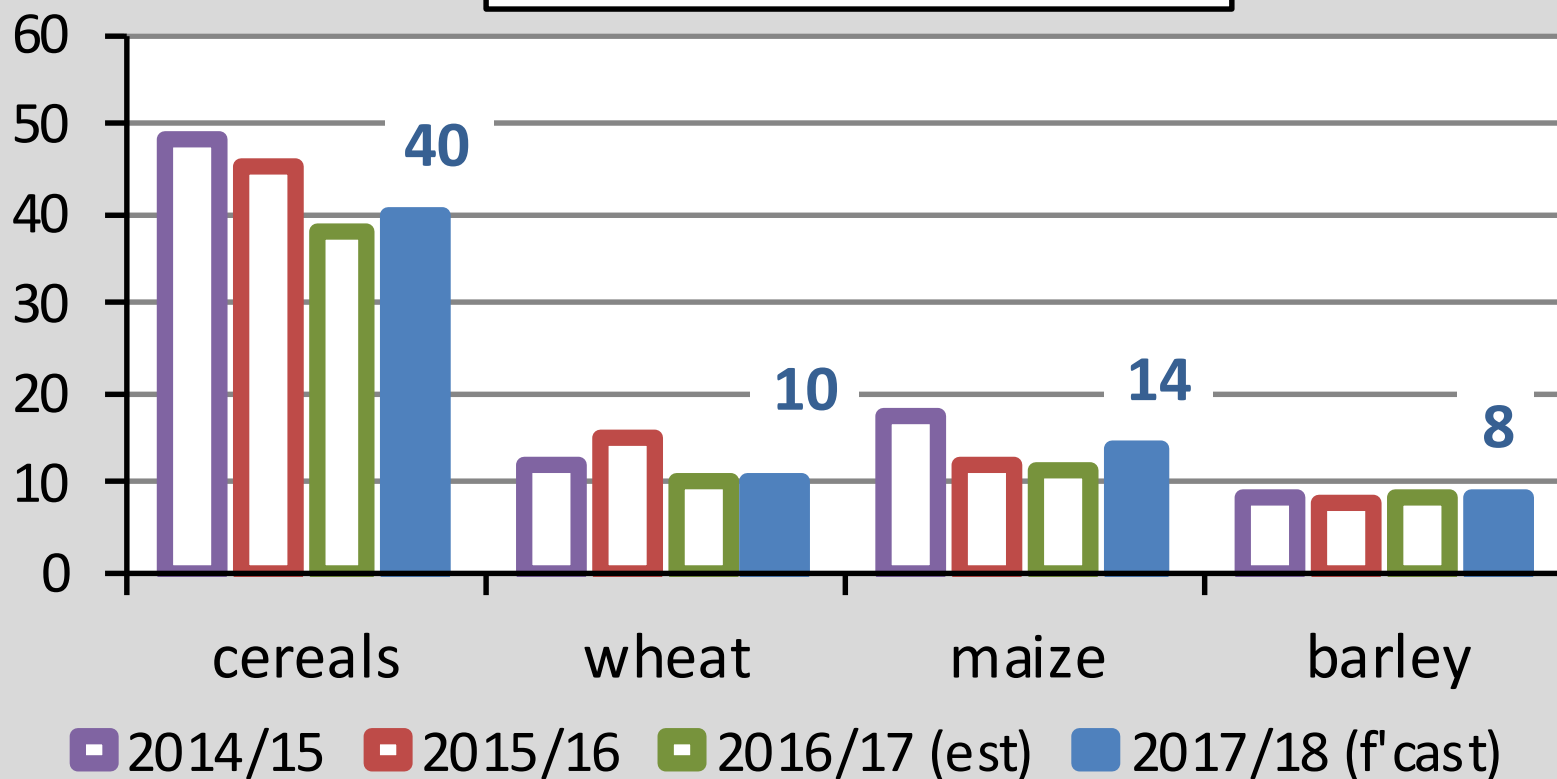
Source: European Commission – DG AGRI

World stocks (million tonnes)



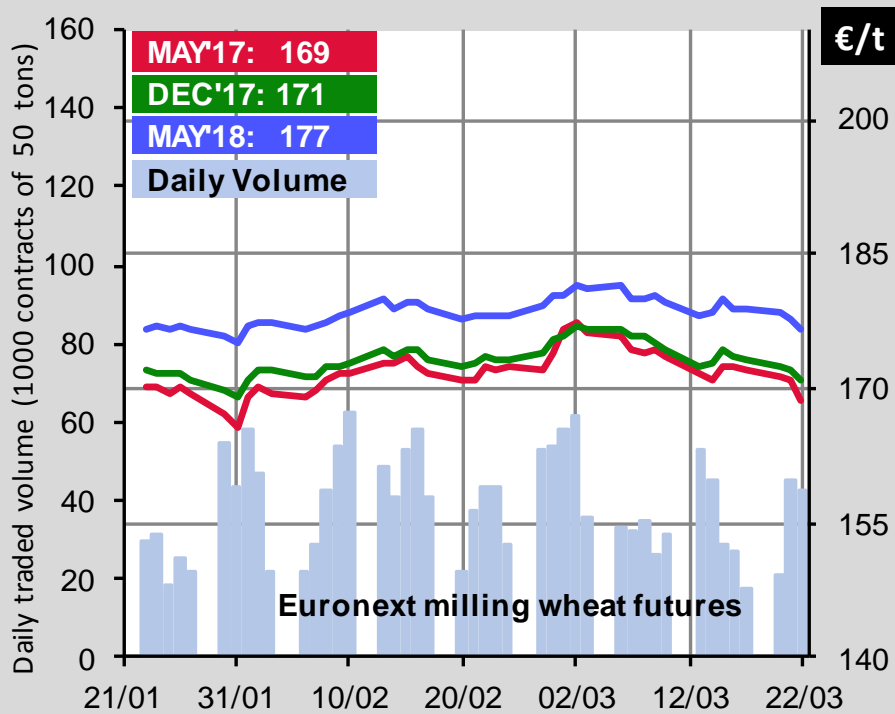
Source: International Grains Council

EU stocks (million tonnes)

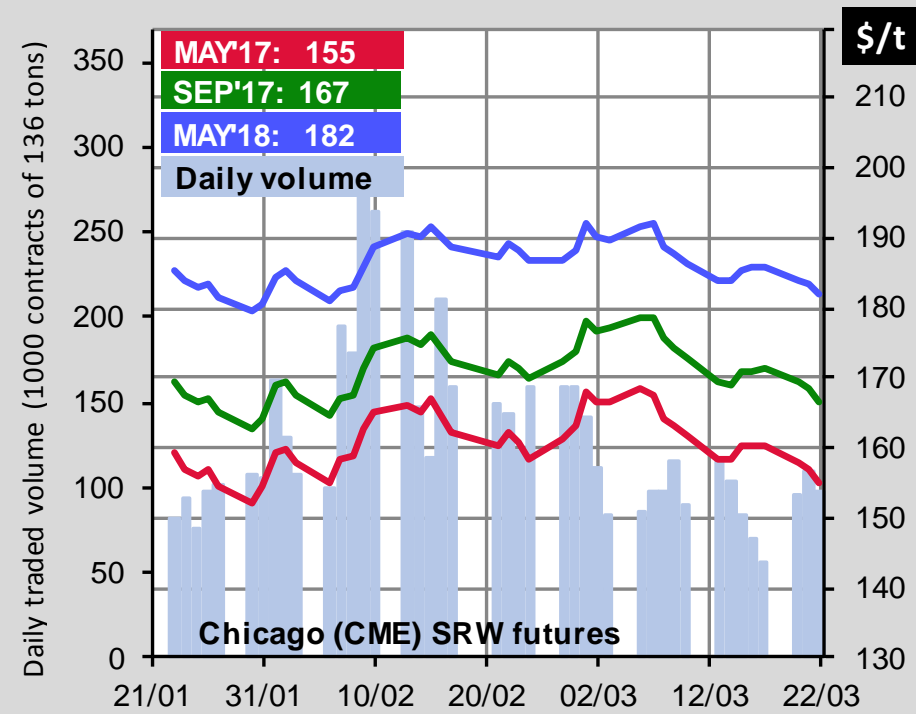


Source: European Commission – DG AGRI

EU (milling) & US (SRW) wheat futures - 60 days

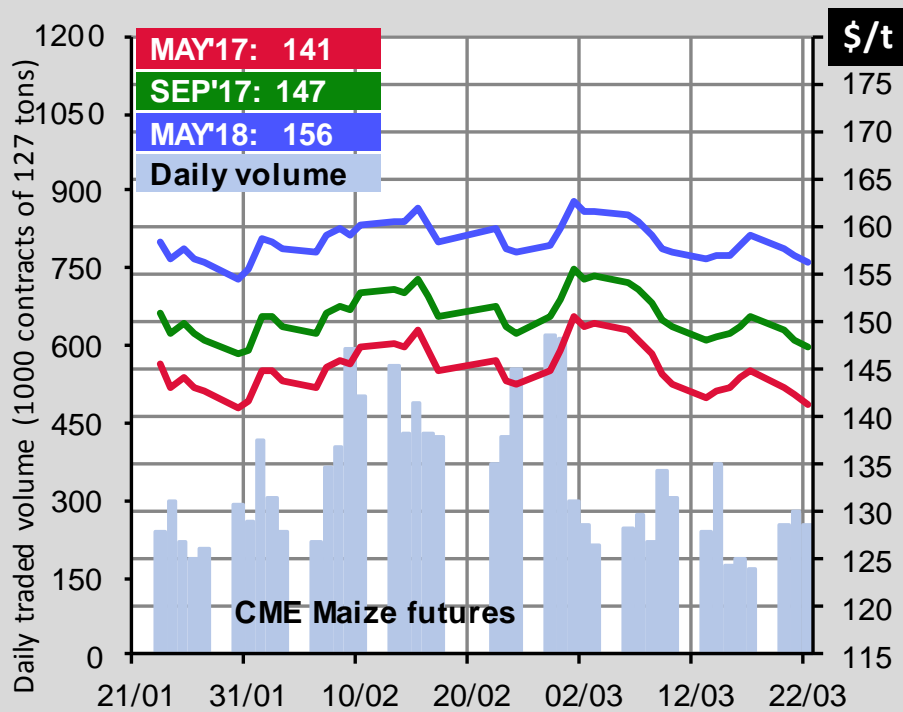


Source: MATIF

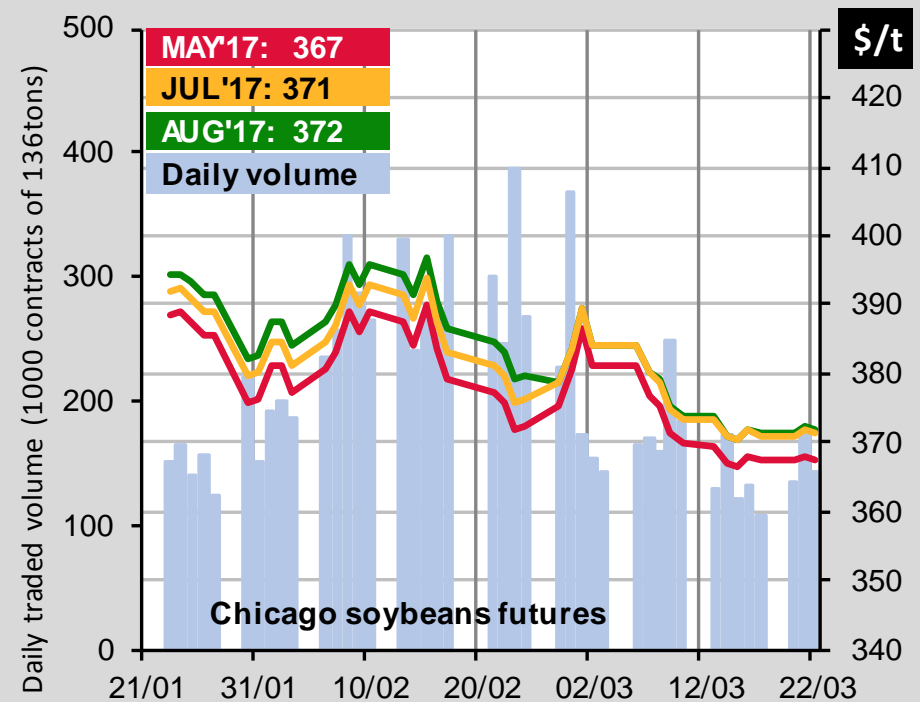


Source: CME

CME US maize & soybeans futures - 60 days

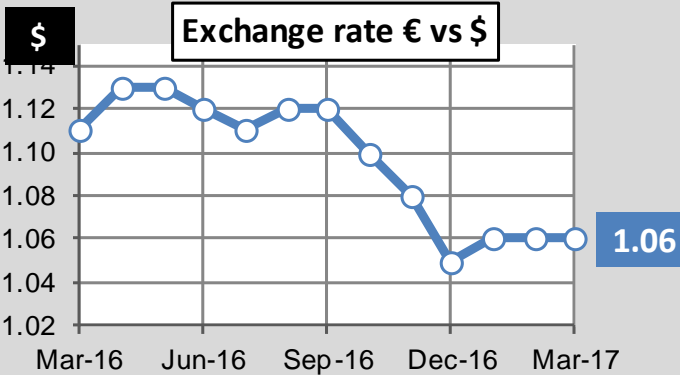


Source: CME

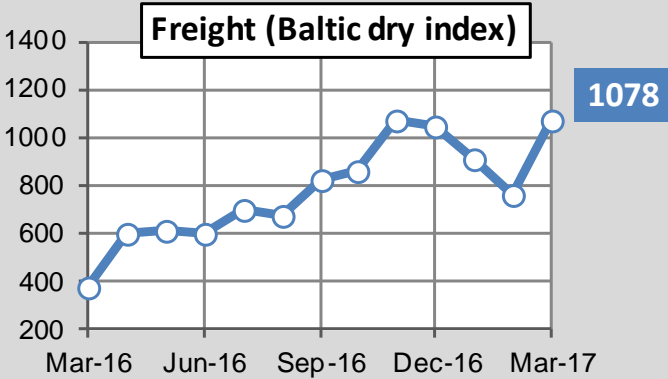


Source: CME

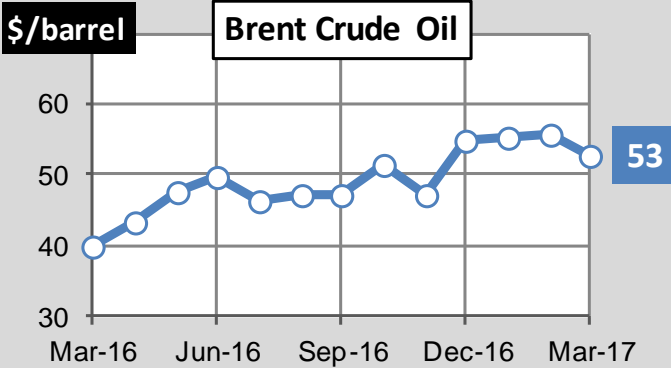
Monthly avg: currency - oil - freight



Source: European Central Bank



Source: The Baltic Exchange



Source: Intercontinental Exchange

RAINFALL

ECMWF operational model (starting 23 March 2017)

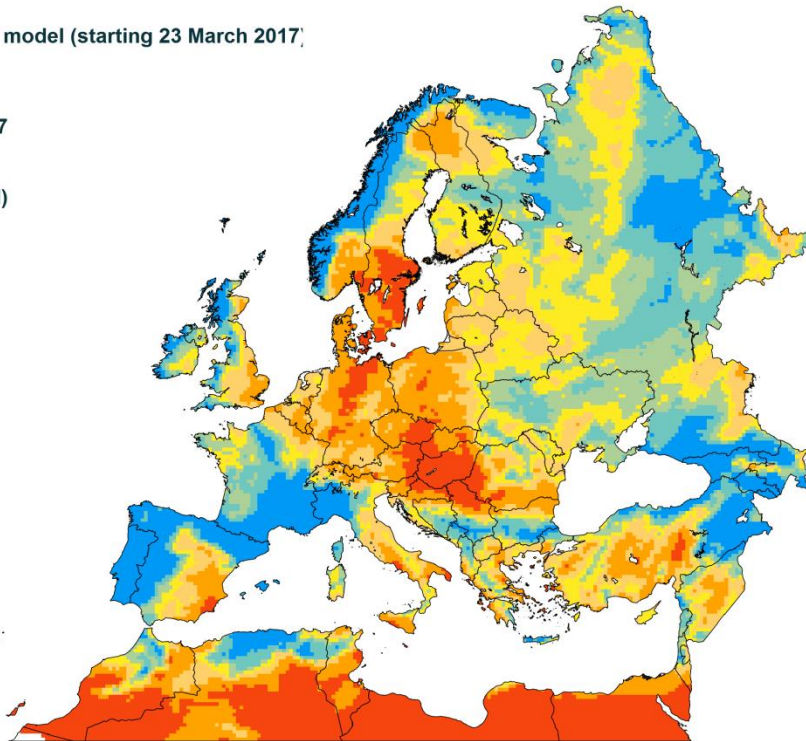
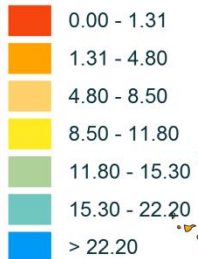
Cumulated values

from : 23 March 2017

to : 01 April 2017

Year of interest (YOI)

Unit: mm



23/03/2017
resolution: 25x25 km



© European Union 2017
Source: Joint Research Centre (JRC CGFS)
Processed by: Alterra consortium

RELATIVE SOIL MOISTURE WINTER WHEAT

Averaged values

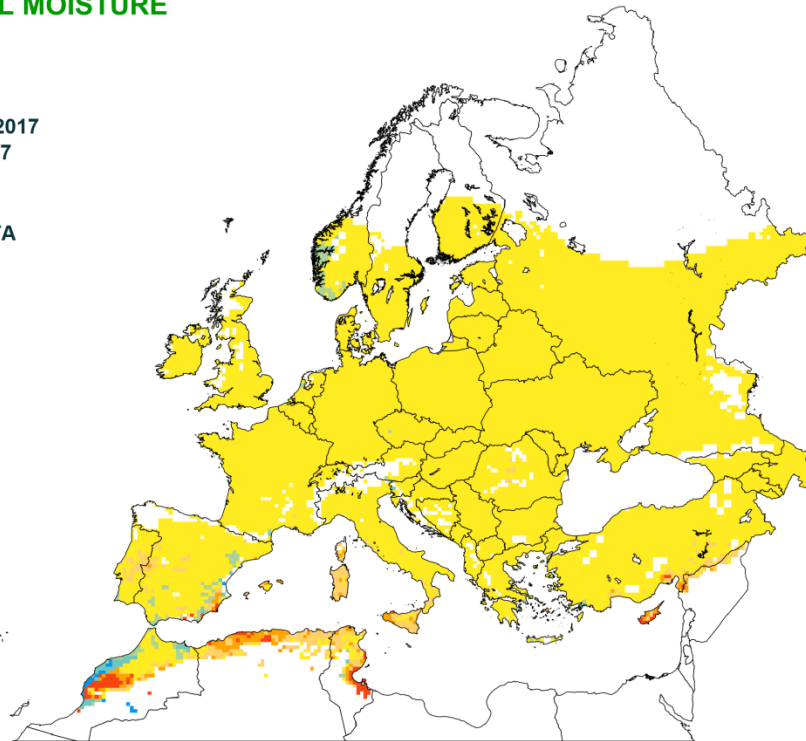
from : 11 February 2017

to : 20 March 2017

Deviation:

Year of interest - LTA

Unit: %

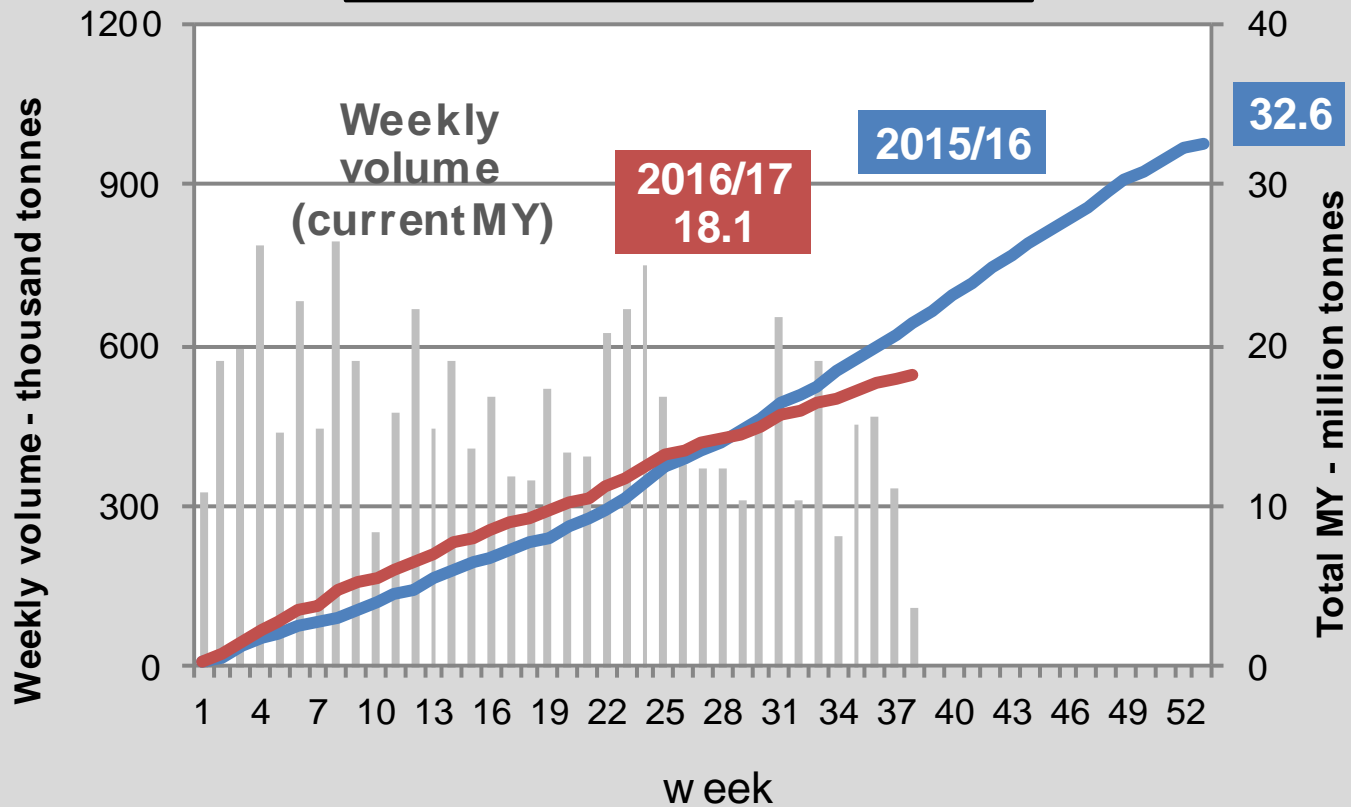


23/03/2017
resolution: 25x25 km



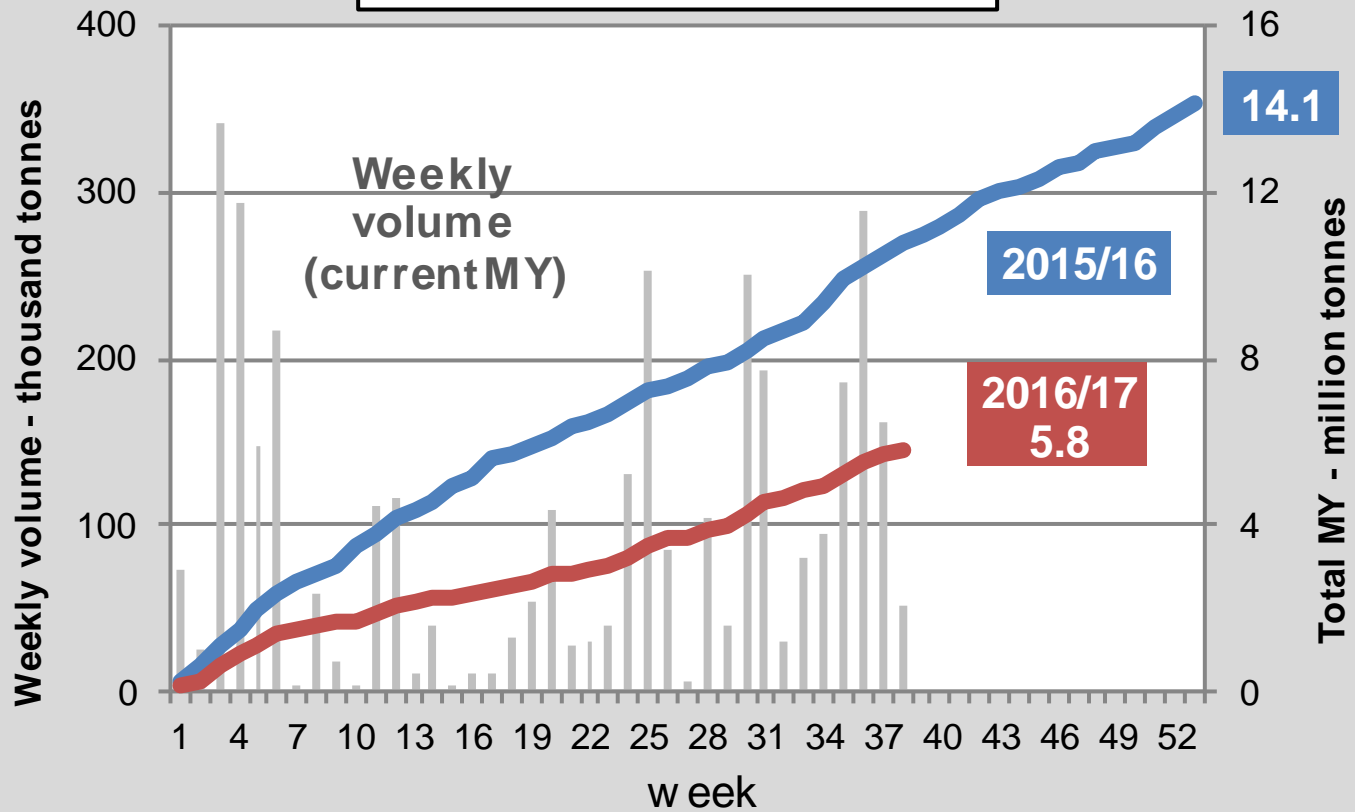
© European Union 2017
Source: Joint Research Centre (JRC CGMS 12)
Processed by: Alterra consortium

Common wheat & flour - exports



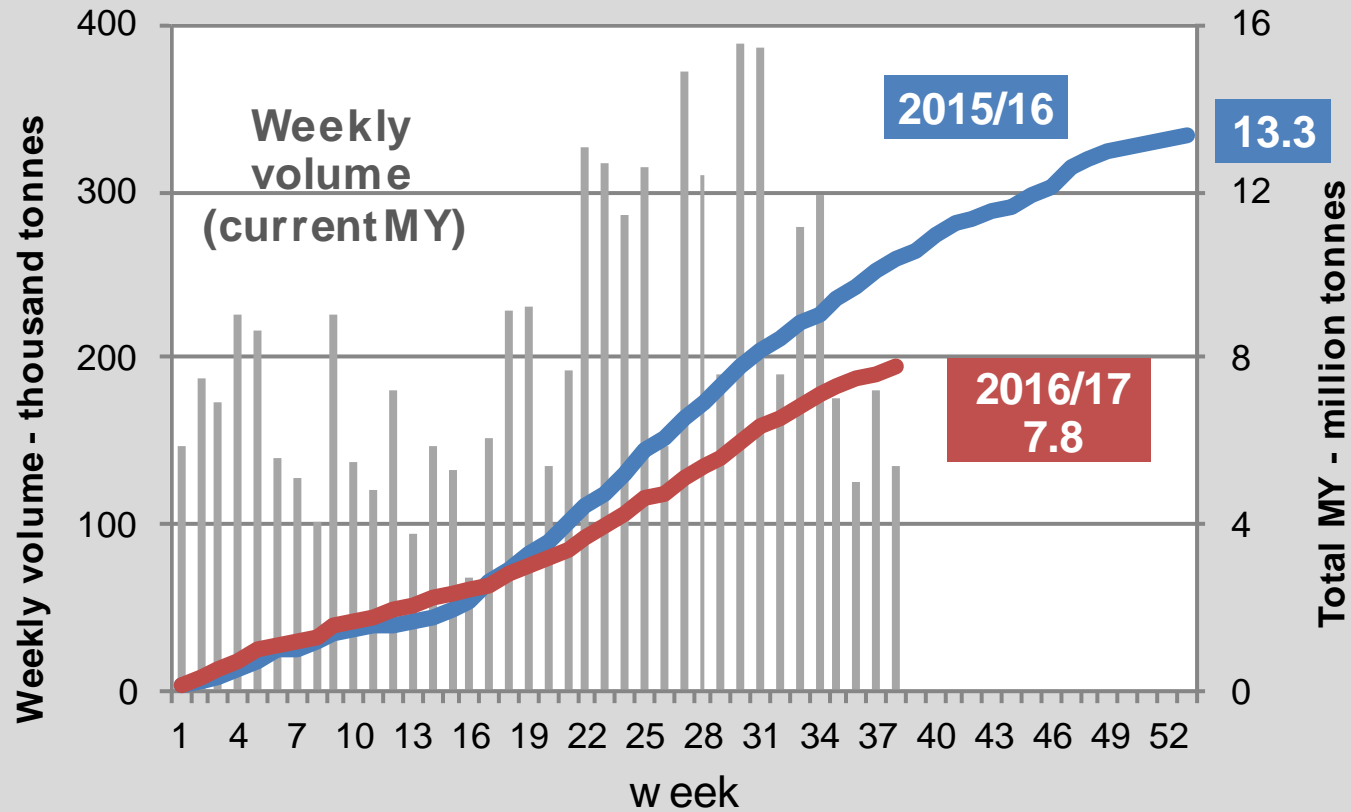
Source: European Commission – DG TAXUD

Barley, malt included - exports



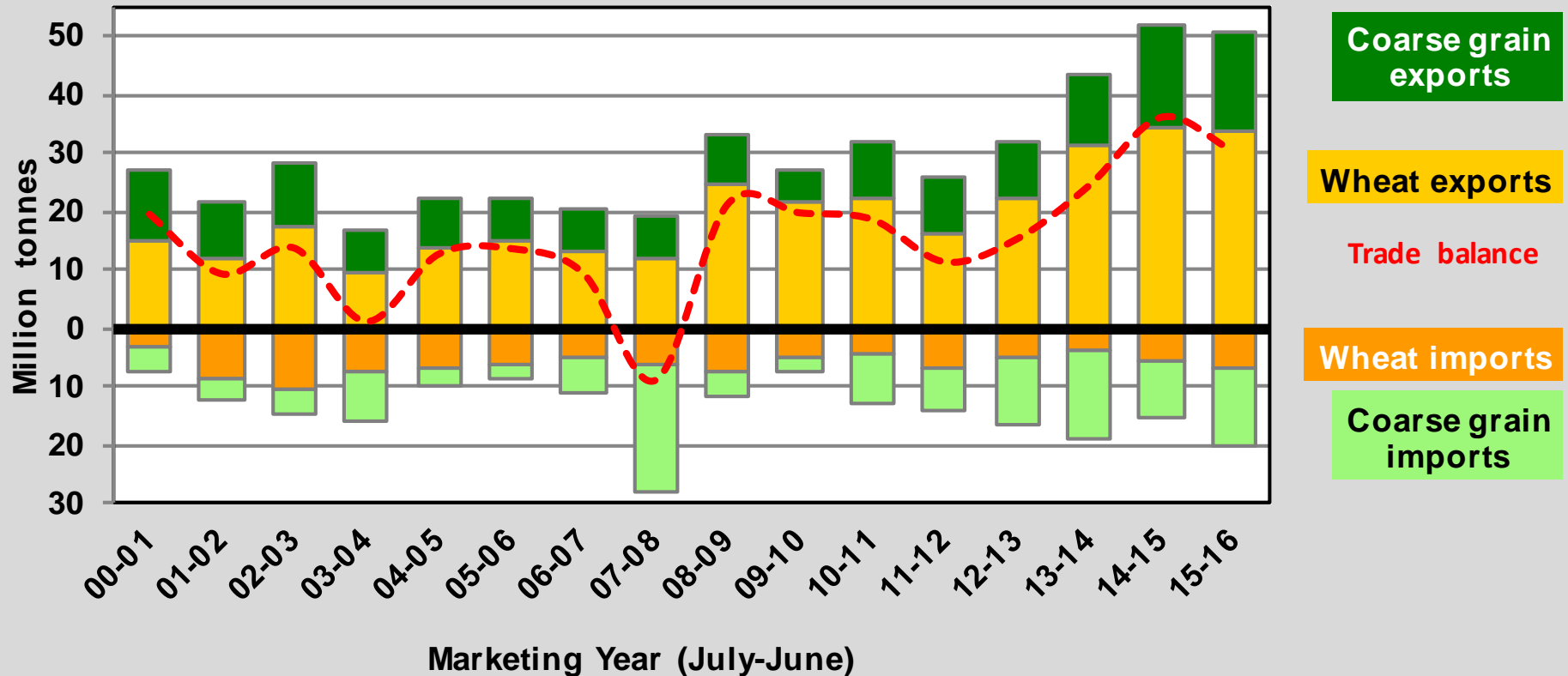
Source: European Commission – DG TAXUD

Maize - imports



Source: European Commission – DG TAXUD

Cereals: 16 marketing years trade evolution (EU28 countries)



Source: Eurostat